

Amortization of Premium, Discount & Expense
Long Term Debt
5.90%
Series Due 12/01/32
(Issued 12/11/03)

WP (0-3) 2
19/21

Date	Bonds Outstanding 999	Remaining Months	A. Premium <i>per \$m/month</i>			B. Discount <i>0.025603448 per \$m/month</i>		
			AMORTIZATION			BALANCE		
			Premium	Discount Dr. 998 -	Expense Dr. 998 -	Premium	Discount Cr. 999 -	Expense Cr. 999 -
	270270			777000	777000		281270	276270
				42800	42800			
							445,500.00	238,247.01
12/11/03	50,000	348						
12/31/03	50,000	347		1,280.17	684.62	1,280.17	684.62	
1/31/04	50,000	346		1,280.17	1,040.22	444,219.83	299,436.09	(a)
2/28/04	50,000	345		1,280.17	862.42	1,280.17	1,040.22	
3/31/04	50,000	344		1,280.17	1,505.52	442,939.66	298,395.87	
4/30/04	50,000	343		1,280.17	1,023.19	1,280.17	862.42	
5/31/04	50,000	342		1,280.17	1,023.19	441,659.49	353,483.33	(b)
6/30/04	50,000	341		1,280.17	1,023.19	1,280.17	1,505.52	
7/31/04	50,000	340		1,280.17	1,023.19	440,379.32	351,977.81	
8/31/04	50,000	339		1,280.17	1,023.19	1,280.17	1,023.19	
9/30/04	50,000	338		1,280.17	1,023.19	439,099.15	350,954.62	
10/31/04	50,000	337		1,280.17	1,023.19	1,280.17	1,023.19	
11/30/04	50,000	336		1,280.17	1,023.19	437,818.98	349,931.43	
12/31/04	50,000	335		1,280.17	1,023.19	1,280.17	1,023.19	
						436,538.81	348,908.24	
						1,280.17	1,023.19	
						435,258.64	347,885.05	
						1,280.17	1,023.19	
						433,978.47	346,861.86	
						1,280.17	1,023.19	
						432,698.30	345,838.67	
						1,280.17	1,023.19	
						431,418.13	344,815.48	
						1,280.17	1,023.19	
						430,137.96	343,792.29	
						1,280.17	1,023.19	
						428,857.79	342,769.10	

- (a) 61,873.70 was transferred from deferred work order 185230 on 1/2004.
(b) 55,949.88 was transferred from deferred work order 185230 on 3/2004.

Amortization of Premium, Discount & Expense
Long Term Debt
5.90%
Series Due 12/01/33
(Issued 12/11/03)

WP (D-3) 2
20/21

Date	Bonds Outstanding 999	Remaining Months	A. Premium <i>per \$m/month</i>			B. Discount <i>0.02475 per \$m/month</i>		
			AMORTIZATION			BALANCE		
			Premium	Discount Dr. 998 -	Expense Dr. 998 -	Premium	Discount Cr. 999 -	Expense Cr. 999 -
	270280			777100	777100		281280	276280
				42800	42800			
							445,500.00	118,247.01
12/11/03	50,000	360						
12/31/03	50,000	359		1,237.50	328.46		1,237.50	328.46
1/31/04	50,000	358		1,237.50	672.20		444,262.50	179,792.24 (a)
2/28/04	50,000	357		1,237.50	500.34		1,237.50	672.20
3/31/04	50,000	356		1,237.50	1,122.01		443,025.00	179,120.04
4/30/04	50,000	355		1,237.50	655.75		1,237.50	500.34
5/31/04	50,000	354		1,237.50	655.75		441,787.50	234,569.58 (b)
6/30/04	50,000	353		1,237.50	655.75		1,237.50	1,122.01
7/31/04	50,000	352		1,237.50	655.75		440,550.00	233,447.57
8/31/04	50,000	351		1,237.50	655.75		1,237.50	655.75
9/30/04	50,000	350		1,237.50	655.75		439,312.50	232,791.82
10/31/04	50,000	349		1,237.50	655.75		1,237.50	655.75
11/30/04	50,000	348		1,237.50	655.75		438,075.00	232,136.07
12/31/04	50,000	347		1,237.50	655.75		1,237.50	655.75
							436,837.50	231,480.32
							435,600.00	230,824.57
							434,362.50	230,168.82
							433,125.00	229,513.07
							431,887.50	228,857.32
							430,650.00	228,201.57
							429,412.50	227,545.82

- (a) 61,873.69 was transferred from deferred work order 185230 on 1/2004.
(b) 55,949.88 was transferred from deferred work order 185230 on 3/2004.

Amortization of Premium, Discount & Expense

Long Term Debt

3.00%

Series Due 4/17/03

(Issued 4/16/02)

Date	Bonds Outstanding 999	Remaining Months	A. Premium <i>per \$m/month</i>			B. Discount <i>0 per \$m/month</i>		
			AMORTIZATION			BALANCE		
			Premium	Discount	Expense Dr. 998 - 779900 42800	Premium	Discount	Expense Cr. 999 - 284130
								50,000.00
04/16/02	50,000	12						
04/30/02	50,000	11.5			2,083.33			2,083.33
								47,916.67
05/31/02	50,000	10.5			4,166.67			4,166.67
								43,750.00
06/30/02	50,000	9.5			4,166.67			4,166.67
								39,583.33
07/31/02	50,000	8.5			4,166.67			4,166.67
								35,416.66
08/31/02	50,000	7.5			4,166.67			4,166.67
								31,249.99
09/30/02	50,000	6.5			4,166.67			4,166.67
								27,083.32
10/31/02	50,000	5.5			4,166.67			4,166.67
								22,916.65
11/30/02	50,000	4.5			4,166.67			4,166.67
								18,749.98
12/31/02	50,000	3.5			4,166.67			4,166.67
								14,583.31
01/31/03	50,000	2.5			4,166.67			4,166.67
								10,416.64
02/28/03	50,000	1.5			4,166.67			4,166.67
								6,249.97
03/31/03	50,000	0.5			4,166.67			4,166.67
								2,083.30
04/17/03	50,000	0			2,083.33			2,083.33
								(0.03)

WP (D-3)

2/21

FORM L.

**STATEMENT OF RESOLUTION
ESTABLISHING SERIES
ADOPTED BY BOARD OF DIRECTORS**

(Do not write in this space)

Date Paid 4-30-76
Filing Fee \$5.00
Clerk

To MICHAEL J. HOWLETT,
Secretary of State,
Springfield, Illinois 62706

The undersigned corporation, for the purpose of establishing and designating a series of Preferred Stock and fixing and determining the relative rights and preferences of the shares of such series, and pursuant to the provisions of Section 15 of "The Business Corporation Act" of the State of Illinois, hereby executes the following statement:

1. The name of the corporation is **NORTHERN ILLINOIS GAS COMPANY.**

2. The following resolution was adopted by the Board of Directors, establishing and designating a series of Preferred Stock and fixing and determining the relative rights and preferences of the shares of such series:

RESOLVED, that pursuant to the authority expressly vested in the Board of Directors by the Company's Articles of Incorporation, there be and there hereby is established a series of the Preferred Stock, par value \$100 per share, of the Company, the designation of such series, the number of shares to be issuable therein, and certain of the terms and provisions thereof to be as follows:

I. *Designation of Series and Number of Shares to be Issuable Therein.* Such series of the Preferred Stock shall be designated 4.48% Preferred Stock, in which series 116,925 shares shall be issuable.

II. *Annual Rate of Dividends.* Dividends shall be payable on the shares of the 4.48% Preferred Stock at the rate of 4.48% per annum on the par value thereof, and no more.

III. *Redemption.* The shares of the 4.48% Preferred Stock may be called for redemption and redeemed, at the option of the Company, in whole at any time or in part from time to time, upon the notice and in the manner provided in subdivision (d) of Division I of Paragraph 2 of Article Five of the Articles of Incorporation of the Company.

The per share optional redemption prices of the shares of such series shall be \$103.24 if redeemed before May 1, 1980, and \$102.12 if redeemed on or after May 1, 1980, in each case plus the amount of accrued and unpaid dividends, if any, thereon to the redemption date.

The redemption price of shares of the 4.48% Preferred Stock redeemed through the sinking fund provided in division V shall be \$101 per share plus the amount of accrued and unpaid dividends, if any, thereon to the redemption date.

IV. *Liquidation Prices.* The amount payable on each share of the 4.48% Preferred Stock in the event of voluntary dissolution, liquidation or winding up of the Company shall be an amount equal to the optional redemption price thereof applicable at the date fixed for payment, and no more. The amount payable on each share of such series in the event of involuntary dissolution, liquidation or winding up of the Company shall be \$100 per share plus the amount of accrued and unpaid dividends, if any, thereon to the date fixed for payment, and no more.

V. *Sinking Fund.* Subject to the provision hereinafter set forth with respect to the application of reacquired shares of the 4.48% Preferred Stock in lieu of the setting aside of funds, the Company shall, on or before May 1 of each year beginning with the year 1976, so long as any shares of the 4.48% Preferred Stock shall be outstanding, set aside as a sinking fund for such stock, separate and apart from its other funds, but only to the extent of "available net income" (as hereinafter defined) for the preceding fiscal year of the Company, and in no case otherwise than out of legally available funds, an amount sufficient to redeem on such May 1, at the sinking fund redemption price, 3,000 shares of the 4.48% Preferred Stock. If in any year the full amount required for such redemption of said 3,000 shares shall not be set aside, the deficiency shall accumulate and the Company shall set aside on or before each succeeding May 1, until the deficiency is made good in full, all, or such part as may be required, of the amount, if any, by which available net income of the Company for the preceding fiscal year shall exceed the amount required for such redemption of said 3,000 shares. The amount set aside, as hereinabove provided, on or before each May 1 shall be applied to the redemption on such May 1 of the greatest number of whole shares redeemable, at the sinking fund redemption price, out of such amount, any unapplied excess to revert to the Company's general funds.

The term "available net income" as hereinabove used means, for any fiscal year, the net income of the Company for such year determined in accordance with generally accepted principles of accounting and as certified by independent public accountants, who may be regular auditors of the Company, but after deducting from such net income an amount equal to the aggregate of the dividends payable during such year, whether or not actually paid, on all shares of Preferred Stock (regardless of series) outstanding during such year.

In lieu of all or any part of the amount otherwise required by the provisions of this division V to be set aside in any year, the Company may (i) apply any shares of the 4.48% Preferred Stock, not previously so applied, which it shall have acquired or shall have redeemed otherwise than through the sinking fund, and (ii) take credit for any shares of the 4.48% Preferred Stock of the Company's predecessor, Northern Illinois Gas Company ("NI-Gas"), not previously applied to sinking fund purposes, which NI-Gas, prior to its merger into NICOR Inc., purchased or redeemed otherwise than through the sinking fund for such NI-Gas 4.48% Preferred Stock, such shares of the Company or of NI-Gas, as the case may be, to be taken for the purposes of such application at the sinking fund redemption price.

VI. *Status of 4.48% Preferred Stock Redeemed or Purchased.* No shares of the 4.48% Preferred Stock redeemed, purchased or otherwise reacquired by the Company may be reissued as shares of the same series, but such shares shall have the status of authorized and unissued shares of Preferred Stock, subject to later issuance as shares of one or more other series hereafter established.

3. The date of adoption of such resolution was April 20, 1976.

4. Such resolution was duly adopted by the Board of Directors.

IN WITNESS WHEREOF, the undersigned corporation has caused this statement to be executed in its name by its Chairman and President, attested by its Secretary, this 30th day of April, A. D. 1976.

NORTHERN ILLINOIS GAS COMPANY

(Corporate Seal)

By /s/ C. J. GAUTHIER
Its Chairman and President

Attest:

/s/ J. M. QUIGLEY
Its Secretary

STATE OF ILLINOIS }
COUNTY OF DU PAGE } ss.

I, E. S. Anderson, a Notary Public, do hereby certify that on the 30th day of April, A. D. 1976, personally appeared before me C. J. Gauthier, who declares that he is Chairman and President of the corporation executing the foregoing document and, being first duly sworn, acknowledged that he signed the foregoing document in the capacity therein set forth and declared that the statements therein contained are true.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the day and year before written.

/s/ E. S. ANDERSON

Notary Public

(Notarial Seal)

FORM L.

Box _____ File _____

STATEMENT OF RESOLUTION
ESTABLISHING SERIES
ADOPTED BY BOARD OF DIRECTORS
OF
NORTHERN ILLINOIS GAS COMPANY

File in Duplicate
Filing Fee \$5.00

NOTE:

This form is applicable only where the articles of incorporation expressly vest authority in the Board of Directors to establish series and to fix and determine the relative rights and preferences thereof. In such case series may be established and rights and preferences fixed and determined by resolution of the Board of Directors only to the extent provided in Section 15 of "The Business Corporation Act" and only to the extent not already established, fixed and determined by the articles of incorporation.

FORM L.

**STATEMENT OF RESOLUTION
ESTABLISHING SERIES
ADOPTED BY BOARD OF DIRECTORS**

To MICHAEL J. HOWLETT,

Secretary of State,

Springfield, Illinois 62706

(Do not write in this space)

Date Paid 4-30-76

Filing Fee \$5.00

Clerk

The undersigned corporation, for the purpose of establishing and designating a series of Preferred Stock and fixing and determining the relative rights and preferences of the shares of such series, and pursuant to the provisions of Section 15 of "The Business Corporation Act" of the State of Illinois, hereby executes the following statement:

1. The name of the corporation is **NORTHERN ILLINOIS GAS COMPANY.**

2. The following resolution was adopted by the Board of Directors, establishing and designating a series of Preferred Stock and fixing and determining the relative rights and preferences of the shares of such series:

RESOLVED, that pursuant to the authority expressly vested in the Board of Directors by the Company's Articles of Incorporation, there be and there hereby is established a series of the Preferred Stock, par value \$100 per share, of the Company, the designation of such series, the number of shares to be issuable therein, and certain of the terms and provisions thereof to be as follows:

I. *Designation of Series and Number of Shares to be Issuable Therein.* Such series of the Preferred Stock shall be designated 5% Preferred Stock, in which series 64,930 shares shall be issuable.

II. *Annual Rate of Dividends.* Dividends shall be payable on the shares of the 5% Preferred Stock at the rate of 5% per annum on the par value thereof, and no more.

III. *Redemption.* The shares of the 5% Preferred Stock may be called for redemption and redeemed, at the option of the Company, in whole at any time or in part from time to time, upon the notice and in the manner provided in subdivision (d) of Division I of Paragraph 2 of Article Five of the Articles of Incorporation of the Company.

The per share optional redemption prices of the shares of such series shall be \$102 plus the amount of accrued and unpaid dividends, if any, thereon to the redemption date.

The redemption price of shares of the 5% Preferred Stock redeemed through the sinking fund provided in division V hereof shall be \$101 per share plus the amount of accrued and unpaid dividends, if any, thereon to the redemption date.

IV. *Liquidation Prices.* The amount payable on each share of the 5% Preferred Stock in the event of voluntary dissolution, liquidation or winding up of the Company shall be an amount equal to the optional redemption price thereof, and no more. The amount payable on each share of such series in the event of involuntary dissolution, liquidation or winding up of the Company shall be \$100 per share plus the amount of accrued and unpaid dividends, if any, thereon to the date fixed for payment, and no more.

V. *Sinking Fund.* Subject to the provision hereinafter set forth with respect to the application of reacquired shares of the 5% Preferred Stock in lieu of the setting aside of funds, the Company shall, on or before May 1 of each year beginning with the year 1976, so long as any shares of the 5% Preferred Stock shall be outstanding, set aside as a sinking fund for such stock, separate and apart from its other funds, but only to the extent of "available net income" (as hereinafter defined) for the preceding fiscal year of the Company, and in no case otherwise than out of legally available funds, an amount sufficient to redeem on such May 1, at the sinking fund redemption price, 2,000 shares of the 5% Preferred Stock. If in any year the full amount required for such redemption of said 2,000 shares shall not be so set aside, the deficiency shall accumulate and the Company shall set aside on or before each succeeding May 1, until the deficiency is made good in full, all, or such part as may be required, of the amount, if any, by which available net income of the Company for the preceding fiscal year shall exceed the amount required for such redemption of said 2,000 shares. The amount set aside, as hereinabove provided, on or before each May 1 shall be applied to the redemption on such May 1 of the greatest number of whole shares redeemable, at the sinking fund redemption price, out of such amount, any unapplied excess to revert to the Company's general funds.

The term "available net income" as hereinabove used means, for any fiscal year, the net income of the Company for such year determined in accordance with generally accepted principles of accounting and as certified by independent public accountants, who may be the regular auditors of the Company, but after deducting from such net income an amount equal to the aggregate of the dividends payable during such year, whether or not actually paid, on all shares of Preferred Stock (regardless of series) outstanding during such year.

In lieu of all or any part of the amount otherwise required by the provisions of this division V to be set aside in any year, the Company may (i) apply any shares of the 5% Preferred Stock, not previously so applied, which it shall have acquired or shall have redeemed otherwise than through the sinking fund, and (ii) take credit for any shares of the 5% Preferred Stock of the Company's predecessor, Northern Illinois Gas Company ("NI-Gas"), not previously applied to sinking fund purposes, which NI-Gas, prior to its merger into NICOR Inc., purchased or redeemed otherwise than through the sinking fund for such NI-Gas 5% Preferred Stock, such shares of the Company or of NI-Gas, as the case may be, to be taken for the purposes of such application at the sinking fund redemption price.

VI. *Status of 5% Preferred Stock Redeemed or Purchased.* No shares of the 5% Preferred Stock redeemed, purchased or otherwise reacquired by the Company may be reissued as shares of the same series, but such shares shall have the status of authorized and unissued shares of Preferred Stock, subject to later issuance as shares of one or more other series.

3. The date of adoption of such resolution was April 20, 1976.
4. Such resolution was duly adopted by the Board of Directors.

IN WITNESS WHEREOF, the undersigned corporation has caused this statement to be executed in its name by its Chairman and President, attested by its Secretary, this 30th day of April, A. D. 1976.

NORTHERN ILLINOIS GAS COMPANY

By /s/ C. J. GAUTHIER
Its Chairman and President

(Corporate Seal)

Attest:

/s/ J. M. QUIGLEY
Its Secretary

WP (D-3) 38

STATE OF ILLINOIS
COUNTY OF DU PAGE } ss.

I, E. S. Anderson, a Notary Public, do hereby certify that on the 30th day of April, A. D. 1976, personally appeared before me C. J. Gauthier, who declares he is Chairman and President of the corporation executing the foregoing document and, being first duly sworn, acknowledged that he signed the foregoing document in the capacity therein set forth and declared that the statements therein contained are true.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the day and year before written.

/s/ E. S. ANDERSON

Notary Public

(Notarial Seal)

FORM L.

Box _____ File _____

STATEMENT OF RESOLUTION
ESTABLISHING SERIES
ADOPTED BY THE BOARD OF DIRECTORS
OF
NORTHERN ILLINOIS GAS COMPANY

File in Duplicate
Filing Fee \$5.00

NOTE:

This form is applicable only where the articles of incorporation expressly vest authority in the board of directors to establish series and to fix and determine the relative rights and preferences thereof. In such case series may be established and rights and preferences fixed and determined by resolution of the board of directors only to the extent provided in Section 15 of "The Business Corporation Act" and only to the extent not already established, fixed and determined by the articles of incorporation.

Northern Illinois Gas Company d/b/a/ Nicor Gas Company
Mandatorily Redeemable Preferred Stock
Sinking Fund Schedule

Series: Issued:
5.00% 2/19/1958

Year	Face Amount Outstanding	Unamortized Premium	Unamortized Expense	Carrying Value	Annual Interest Cost	Annualized Amortization of Premium	Annualized Amortization of Expense	Annualized Interest Expense
2003	1,400,000	14,000	34,033	1,379,967	70,000	2,000	4,862	72,862
2004	1,200,000	12,000	29,171	1,182,829	60,000	2,000	4,862	62,862
2005	1,000,000	10,000	24,309	985,691	50,000	2,000	4,862	52,862
2006	800,000	8,000	19,447	788,553	40,000	2,000	4,862	42,862
2007	600,000	6,000	14,585	591,415	30,000	2,000	4,862	32,862
2008	400,000	4,000	9,723	394,277	20,000	2,000	4,862	22,862
2009	200,000	2,000	4,861	197,139	10,000	2,000	4,861	12,861
2010	-	-	-	-	-	-	-	-

Series: Issued:
4.48% 3/17/1965

Year	Face Amount Outstanding	Unamortized Premium	Unamortized Expense	Carrying Value	Annual Interest Cost	Annualized Amortization of Premium	Annualized Amortization of Expense	Annualized Interest Expense
2003	4,200,000	2,935	11,860	4,191,075	188,160	210	847	188,797
2004	3,900,000	2,725	11,013	3,891,712	174,720	210	847	175,357
2005	3,600,000	2,515	10,166	3,592,349	161,280	210	847	161,917
2006	3,300,000	2,305	9,319	3,292,986	147,840	210	847	148,477
2007	3,000,000	2,095	8,472	2,993,623	134,400	210	847	135,037
2008	2,700,000	1,885	7,625	2,694,260	120,960	210	847	121,597
2009	2,400,000	1,675	6,778	2,394,897	107,520	210	847	108,157
2010	2,100,000	1,465	5,931	2,095,534	94,080	210	847	94,717
2011	1,800,000	1,255	5,084	1,796,171	80,640	210	847	81,277
2012	1,500,000	1,045	4,237	1,496,808	67,200	210	847	67,837
2013	1,200,000	835	3,390	1,197,445	53,760	210	847	54,397
2014	900,000	625	2,543	898,082	40,320	210	847	40,957
2015	600,000	415	1,696	598,719	26,880	210	847	27,517
2016	300,000	205	849	299,356	13,440	205	849	14,084
2017	-	-	-	-	-	-	-	-

NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
	Discount } JE	321,173.33	
	Expense } 2-265	80,897.78	
	Recall Prem	2,650,612.00	
5/15/93	282.5	3,052,683.11	
			3,052,683.11
5/31/93	282	5,402.98	
			3,047,280.13
6/30/93	281	10,805.96	
			3,036,474.17
7/31/93	280	10,805.96	
			3,025,668.21
8/31/93	279	10,805.96	
			3,014,862.25
9/30/93	278	10,805.96	
			3,004,056.29
10/31/93	277	10,805.96	
			2,993,250.33
11/30/93	276	10,805.96	
			2,982,444.37
12/31/93	275	10,805.96	
			2,971,638.41
1/31/94	274	10,805.96	
			2,960,832.45
2/28/94	273	10,805.96	
			2,950,026.49
3/31/94	272	10,805.96	
			2,939,220.53
4/30/94	271	10,805.96	
			2,928,414.57
JE 270		18,978.39	
			2,947,392.96
5/31/94	270	10,875.99	
			2,936,516.97

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NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization		Balance 193300
		Dr. 998-780200-42810	Cr. 999-193300	
6/30/94	269	10,875.99		
				2,925,640.98
7/31/94	268	10,875.99		
				2,914,764.99
8/31/94	267	10,875.99		
				2,903,889.00
9/30/94	266	10,875.99		
				2,893,013.01
10/31/94	265	10,875.99		
				2,882,137.02
11/30/94	264	10,875.99		
				2,871,261.03
12/31/94	263	10,875.99		
				2,860,385.04
1/31/95	262	10,875.99		
				2,849,509.05
2/28/95	261	10,875.99		
				2,838,633.06
3/31/95	260	10,875.99		
				2,827,757.07
4/30/95	259	10,875.99		
				2,816,881.08
5/31/95	258	10,875.99		
				2,806,005.09
6/30/95	257	10,875.99		
				2,795,129.10
7/31/95	256	10,875.99		
				2,784,253.11
8/31/95	255	10,875.99		
				2,773,377.12
9/30/95	254	10,875.99		
				2,762,501.13
10/31/95	253	10,875.99		
				2,751,625.14
11/30/95	252	10,875.99		

WP (Δ-3) 5
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NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
			2,740,749.15
12/31/95	251	10,875.99	
			2,729,873.16
1/31/96	250	10,875.99	
			2,718,997.17
2/28/96	249	10,875.99	
			2,708,121.18
3/31/96	248	10,875.99	
			2,697,245.19
4/30/96	247	10,875.99	
			2,686,369.20
5/31/96	246	10,875.99	
			2,675,493.21
6/30/96	245	10,875.99	
			2,664,617.22
7/31/96	244	10,875.99	
			2,653,741.23
8/31/96	243	10,875.99	
			2,642,865.24
9/30/96	242	10,875.99	
			2,631,989.25
10/31/96	241	10,875.99	
			2,621,113.26
11/30/96	240	10,875.99	
			2,610,237.27
12/31/96	239	10,875.99	
			2,599,361.28
01/31/97	238	10,875.99	
			2,588,485.29
02/28/97	237	10,875.99	
			2,577,609.30
03/31/97	236	10,875.99	
			2,566,733.31
04/30/97	235	10,875.99	
			2,555,857.32

WP (Δ-3) 5
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NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
05/31/97	234	10,875.99	
			2,544,981.33
06/30/97	233	10,875.99	
			2,534,105.34
07/31/97	232	10,875.99	
			2,523,229.35
08/31/97	231	10,875.99	
			2,512,353.36
09/30/97	230	10,875.99	
			2,501,477.37
10/31/97	229	10,875.99	
			2,490,601.38
11/30/97	228	10,875.99	
			2,479,725.39
12/31/97	227	10,875.99	
			2,468,849.40
01/31/98	226	10,875.99	
			2,457,973.41
02/28/98	225	10,875.99	
			2,447,097.42
03/31/98	224	10,875.99	
			2,436,221.43
04/30/98	223	10,875.99	
			2,425,345.44
05/31/98	222	10,875.99	
			2,414,469.45
06/30/98	221	10,875.99	
			2,403,593.46
07/31/98	220	10,875.99	
			2,392,717.47
08/31/98	219	10,875.99	
			2,381,841.48
09/30/98	218	10,875.99	
			2,370,965.49
10/31/98	217	10,875.99	

WP (1-3) 5
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NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
			2,360,089.50
11/30/98	216	10,875.99	2,349,213.51
12/31/98	215	10,875.99	2,338,337.52
01/31/99	214	10,875.99	2,327,461.53
02/28/99	213	10,875.99	2,316,585.54
03/31/99	212	10,875.99	2,305,709.55
04/30/99	211	10,875.99	2,294,833.56
05/31/99	210	10,875.99	2,283,957.57
06/30/99	209	10,875.99	2,273,081.58
07/31/99	208	10,875.99	2,262,205.59
08/31/99	207	10,875.99	2,251,329.60
09/30/99	206	10,875.99	2,240,453.61
10/31/99	205	10,875.99	2,229,577.62
11/30/99	204	10,875.99	2,218,701.63
12/31/99	203	10,875.99	2,207,825.64
01/31/00	202	10,875.99	2,196,949.65
02/28/00	201	10,875.99	2,186,073.66
03/31/00	200	10,875.99	2,175,197.67

NI-Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.750%
 Due 12/1/16
 Recalled 5/15/93

Date	Remaining Months	Amortization		Balance 193300
		Dr. 998-780200-42810	Cr. 999-193300	
04/30/00	199	10,875.99		
				2,164,321.68
05/31/00	198	10,875.99		
				2,153,445.69
06/30/00	197	10,875.99		
				2,142,569.70
07/31/00	196	10,875.99		
				2,131,693.71
08/31/00	195	10,875.99		
				2,120,817.72
09/30/00	194	10,875.99		
				2,109,941.73
10/31/00	193	10,875.99		
				2,099,065.74
11/30/00	192	10,875.99		
				2,088,189.75
12/31/00	191	10,875.99		
				2,077,313.76
01/31/01	190	10,875.99		
				2,066,437.77
02/28/01	189	10,875.99		
				2,055,561.78
03/31/01	188	10,875.99		
				2,044,685.79
04/30/01	187	10,875.99		
				2,033,809.80
05/31/01	186	10,875.99		
				2,022,933.81
06/30/01	185	10,875.99		
				2,012,057.82
07/31/01	184	10,875.99		
				2,001,181.83
08/31/01	183	10,875.99		
				1,990,305.84
09/30/01	182	10,875.99		

WP (D-3) 5

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NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
			1,979,429.85
10/31/01	181	10,875.99	
			1,968,553.86
11/30/01	180	10,875.99	
			1,957,677.87
12/31/01	179	10,875.99	
			1,946,801.88
01/31/02	178	10,875.99	
			1,935,925.89
02/28/02	177	10,875.99	
			1,925,049.90
03/31/02	176	10,875.99	
			1,914,173.91
04/30/02	175	10,875.99	
			1,903,297.92
05/31/02	174	10,875.99	
			1,892,421.93
06/30/02	173	10,875.99	
			1,881,545.94
07/31/02	172	10,875.99	
			1,870,669.95
08/31/02	171	10,875.99	
			1,859,793.96
09/30/02	170	10,875.99	
			1,848,917.97
10/31/02	169	10,875.99	
			1,838,041.98
11/30/02	168	10,875.99	
			1,827,165.99
12/31/02	167	10,875.99	
			1,816,290.00
01/31/03	166	10,875.99	
			1,805,414.01
02/28/03	165	10,875.99	
			1,794,538.02

WP (0-3) 5 8/46

NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
03/31/03	164	10,875.99	
			1,783,662.03
04/30/03	163	10,875.99	
			1,772,786.04
05/31/03	162	10,875.99	
			1,761,910.05
06/30/03	161	10,875.99	
			1,751,034.06
07/31/03	160	10,875.99	
			1,740,158.07
08/31/03	159	10,875.99	
			1,729,282.08
09/30/03	158	10,875.99	
			1,718,406.09
10/31/03	157	10,875.99	
			1,707,530.10
11/30/03	156	10,875.99	
			1,696,654.11
12/31/03	155	10,875.99	
			1,685,778.12
01/31/04	154	10,875.99	
			1,674,902.13
02/29/04	153	10,875.99	
			1,664,026.14
03/31/04	152	10,875.99	
			1,653,150.15
04/30/04	151	10,875.99	
			1,642,274.16
05/31/04	150	10,875.99	
			1,631,398.17
06/30/04	149	10,875.99	
			1,620,522.18
07/31/04	148	10,875.99	
			1,609,646.19
08/31/04	147	10,875.99	

WP (Δ-3) 5 9/46

NI-Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 5/15/93

Date	Remaining Months	Amortization	
		Dr. 998-780200-42810 Cr. 999-193300	Balance 193300
			1,598,770.20
09/30/04	146	10,875.99	
			1,587,894.21
10/31/04	145	10,875.99	
			1,577,018.22
11/30/04	144	10,875.99	
			1,566,142.23
12/31/04	143	10,875.99	
			1,555,266.24

WP (D-3) 5 10/16

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
10/31/92	289.00	476.48	
			137,703.36
11/30/92	288.00	476.48	
			137,226.88
12/31/92	287.00	476.48	
			136,750.40
1/31/93	286.00	476.48	
			136,273.92
2/28/93	285.00	476.48	
			135,797.44
3/31/93	284.00	476.48	
			135,320.96
4/30/93	283.00	476.48	
			134,844.48
5/31/93	282.00	476.48	
			134,368.00
6/30/93	281.00	476.48	
			133,891.52
7/31/93	280.00	476.48	
			133,415.04
8/31/93	279.00	476.48	
			132,938.56
9/30/93	278.00	476.48	
			132,462.08
10/31/93	277.00	476.48	
			131,985.60
11/30/93	276.00	476.48	
			131,509.12
12/31/93	275.00	476.48	
			131,032.64
1/31/94	274.00	476.48	

WP (D-3) 5 1/46

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization	
		Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
			130,556.16
2/28/94	273.00	476.48	
			130,079.68
3/31/94	272.00	476.48	
			129,603.20
4/30/94	271.00	476.48	
			129,126.72
5/31/94	270.00	476.48	
			128,650.24
6/30/94	269.00	476.48	
			128,173.76
7/31/94	268.00	476.48	
			127,697.28
8/31/94	267.00	476.48	
			127,220.80
9/30/94	266.00	476.48	
			126,744.32
10/31/94	265.00	476.48	
			126,267.84
11/30/94	264.00	476.48	
			125,791.36
12/31/94	263.00	476.48	
			125,314.88
1/31/95	262.00	476.48	
			124,838.40
2/28/95	261.00	476.48	
			124,361.92
3/31/95	260.00	476.48	
			123,885.44
4/30/95	259.00	476.48	
			123,408.96
5/31/95	258.00	476.48	
			122,932.48

WP (D-3) 5 12/46

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization		Balance 267120
		Dr. 999-267120	Cr. 998-782300-42910	
6/30/95	257.00	476.48		122,456.00
7/31/95	256.00	476.48		121,979.52
8/31/95	255.00	476.48		121,503.04
9/30/95	254.00	476.48		121,026.56
10/31/95	253.00	476.48		120,550.08
11/30/95	252.00	476.48		120,073.60
12/31/95	251.00	476.48		119,597.12
1/31/96	250.00	476.48		119,120.64
2/29/96	249.00	476.48		118,644.16
3/31/96	248.00	476.48		118,167.68
4/30/96	247.00	476.48		117,691.20
5/31/96	246.00	476.48		117,214.72
6/30/96	245.00	476.48		116,738.24
7/31/96	244.00	476.48		116,261.76
8/31/96	243.00	476.48		115,785.28
9/30/96	242.00	476.48		115,308.80
10/31/96	241.00	476.48		

WP (D-3) 5 13/46

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
			114,832.32
11/30/96	240.00	476.48	
			114,355.84
12/31/96	239.00	476.48	
			113,879.36
01/31/97	238.00	476.48	
			113,402.88
02/28/97	237.00	476.48	
			112,926.40
03/31/97	236.00	476.48	
			112,449.92
04/30/97	235.00	476.48	
			111,973.43
05/31/97	234.00	476.48	
			111,496.96
06/30/97	233.00	476.48	
			111,020.48
07/31/97	232.00	476.48	
			110,544.00
08/31/97	231.00	476.48	
			110,067.52
09/30/97	230.00	476.48	
			109,591.04
10/31/97	229.00	476.48	
			109,114.56
11/30/97	228.00	476.48	
			108,638.08
12/31/97	227.00	476.48	
			108,161.60
01/31/98	226.00	476.48	
			107,685.12
02/28/98	225.00	476.48	
			107,208.64

WP (D-3) 5 1/4

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization	
		Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
03/31/98	224.00	476.48	
			106,732.15
04/30/98	223.00	476.48	
			106,255.67
05/31/98	222.00	476.48	
			105,779.19
06/30/98	221.00	476.48	
			105,302.70
07/31/98	220.00	476.48	
			104,826.22
08/31/98	219.00	476.48	
			104,349.74
09/30/98	218.00	476.48	
			103,873.26
10/31/98	217.00	476.48	
			103,396.77
11/30/98	216.00	476.48	
			102,920.29
12/31/98	215.00	476.48	
			102,443.81
01/31/99	214.00	476.48	
			101,967.32
02/28/99	213.00	476.48	
			101,490.84
03/31/99	212.00	476.48	
			101,014.36
04/30/99	211.00	476.48	
			100,537.88
05/31/99	210.00	476.48	
			100,061.39
06/30/99	209.00	476.48	
			99,584.91
07/31/99	208.00	476.48	

WP (D-3) 5 15/91

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization	
		Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
			99,108.43
08/31/99	207.00	476.48	
			98,631.95
09/30/99	206.00	476.48	
			98,155.46
10/31/99	205.00	476.48	
			97,678.98
11/30/99	204.00	476.48	
			97,202.50
12/31/99	203.00	476.48	
			96,726.01
01/31/00	202.00	476.48	
			96,249.53
02/28/00	201.00	476.48	
			95,773.05
03/31/00	200.00	476.48	
			95,296.57
04/30/00	199.00	476.48	
			94,820.08
05/31/00	198.00	476.48	
			94,343.60
06/30/00	197.00	476.48	
			93,867.12
07/31/00	196.00	476.48	
			93,390.63
08/31/00	195.00	476.48	
			92,914.15
09/30/00	194.00	476.48	
			92,437.67
10/31/00	193.00	476.48	
			91,961.19
11/30/00	192.00	476.48	
			91,484.70

WP (D-3) 5 16/46

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
12/31/00	191.00	476.48	
			91,008.22
01/31/01	190.00	476.48	
			90,531.74
02/28/01	189.00	476.48	
			90,055.25
03/31/01	188.00	476.48	
			89,578.77
04/30/01	187.00	476.48	
			89,102.29
05/31/01	186.00	476.48	
			88,625.81
06/30/01	185.00	476.48	
			88,149.32
07/31/01	184.00	476.48	
			87,672.84
08/31/01	183.00	476.48	
			87,196.36
09/30/01	182.00	476.48	
			86,719.87
10/31/01	181.00	476.48	
			86,243.39
11/30/01	180.00	476.48	
			85,766.91
12/31/01	179.00	476.48	
			85,290.43
01/31/02	178.00	476.48	
			84,813.94
02/28/02	177.00	476.48	
			84,337.46
03/31/02	176.00	476.48	
			83,860.98
04/30/02	175.00	476.48	

WP (D-3) 5 17/46

NI-Gas
Amortization of Gain on Bonds Reacquired
8.750%
Due 12/1/16
Recalled 10/31/92

Date	Remaining Months	Amortization	
		Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
			83,384.49
05/31/02	174.00	476.48	
			82,908.01
06/30/02	173.00	476.48	
			82,431.53
07/31/02	172.00	476.48	
			81,955.05
08/31/02	171.00	476.48	
			81,478.56
09/30/02	170.00	476.48	
			81,002.08
10/31/02	169.00	476.48	
			80,525.60
11/30/02	168.00	476.48	
			80,049.11
12/31/02	167.00	476.48	
			79,572.63
01/31/03	166.00	476.48	
			79,096.15
02/28/03	165.00	476.48	
			78,619.67
03/31/03	164.00	476.48	
			78,143.18
04/30/03	163.00	476.48	
			77,666.70
05/31/03	162.00	476.48	
			77,190.22
06/30/03	161.00	476.48	
			76,713.74
07/31/03	160.00	476.48	
			76,237.25
08/31/03	159.00	476.48	
			75,760.77

NI-Gas
 Amortization of Gain on Bonds Reacquired
 8.750%
 Due 12/1/16
 Recalled 10/31/92

Date	Remaining Months	Amortization Dr. 999-267120 Cr. 998-782300-42910	Balance 267120
09/30/03	158.00	476.48	
			75,284.29
10/31/03	157.00	476.48	
			74,807.80
11/30/03	156.00	476.48	
			74,331.32
12/31/03	155.00	476.48	
			73,854.84
01/31/04	154.00	476.48	
			73,378.36
02/29/04	153.00	476.48	
			72,901.87
03/31/04	152.00	476.48	
			72,425.39
04/30/04	151.00	476.48	
			71,948.91
05/31/04	150.00	476.48	
			71,472.42
06/30/04	149.00	476.48	
			70,995.94
07/31/04	148.00	476.48	
			70,519.46
08/31/04	147.00	476.48	
			70,042.98
09/30/04	146.00	476.48	
			69,566.49
10/31/04	145.00	476.48	
			69,090.01
11/30/04	144.00	476.48	
			68,613.53
12/31/04	143.00	476.48	
			68,137.04

WP (D-3) 5 19/46

Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
9.000%
Due 7/01/19
Recalled 11/19/97

Date		Remaining Months	Amortization Dr. 998-780400-42810 Cr. 999-193400	Balance 193400
	Discount	JE	274,805.70	
	Expense	298	131,795.47	
11/19/97	Recall Prem		2,640,000.00	
11/19/97		259.4	0.00	3,046,601.17
11/30/97		259	4,306.98	3,042,294.19
12/31/97		258	11,746.31	3,030,547.88
01/31/98		257	11,746.31	3,018,801.57
02/28/98		256	11,746.31	3,007,055.26
03/31/98		255	11,746.31	2,995,308.95
04/30/98		254	11,746.31	2,983,562.64
05/31/98		253	11,746.31	2,971,816.33
06/30/98		252	11,746.31	2,960,070.02
07/31/98		251	11,746.31	2,948,323.71
08/31/98		250	11,746.31	2,936,577.40
09/30/98		249	11,746.31	2,924,831.09
10/31/98		248	11,746.31	2,913,084.78
11/30/98		247	11,746.31	2,901,338.47
12/31/98		246	11,746.31	

WP (D-3) 5 20/45

Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
9.000%
Due 7/01/19
Recalled 11/19/97

Date	Remaining Months	Amortization Dr. 998-780400-42810 Cr. 999-193400	Balance 193400
			2,889,592.16
01/31/99	245	11,746.31	2,877,845.85
02/28/99	244	11,746.31	2,866,099.54
03/31/99	243	11,746.31	2,854,353.23
04/30/99	242	11,746.31	2,842,606.92
05/31/99	241	11,746.31	2,830,860.61
06/30/99	240	11,746.31	2,819,114.30
07/31/99	239	11,746.31	2,807,367.99
08/31/99	238	11,746.31	2,795,621.68
09/30/99	237	11,746.31	2,783,875.37
10/31/99	236	11,746.31	2,772,129.06
11/30/99	235	11,746.31	2,760,382.75
12/31/99	234	11,746.31	2,748,636.44
01/31/00	233	11,746.31	2,736,890.13
02/28/00	232	11,746.31	2,725,143.82
03/31/00	231	11,746.31	2,713,397.51
04/30/00	230	11,746.31	2,701,651.20
05/31/00	229	11,746.31	2,689,904.89

WP (D-3) 5 21/46

Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
9.000%
Due 7/01/19
Recalled 11/19/97

Date	Remaining Months	Amortization Dr. 998-780400-42810 Cr. 999-193400	Balance 193400
06/30/00	228	11,746.31	
			2,678,158.58
07/31/00	227	11,746.31	
			2,666,412.27
08/31/00	226	11,746.31	
			2,654,665.96
09/30/00	225	11,746.31	
			2,642,919.65
10/31/00	224	11,746.31	
			2,631,173.34
11/30/00	223	11,746.31	
			2,619,427.03
12/31/00	222	11,746.31	
			2,607,680.72
01/31/01	221	11,746.31	
			2,595,934.41
02/28/01	220	11,746.31	
			2,584,188.10
03/31/01	219	11,746.31	
			2,572,441.79
04/30/01	218	11,746.31	
			2,560,695.48
05/31/01	217	11,746.31	
			2,548,949.17
06/30/01	216	11,746.31	
			2,537,202.86
07/31/01	215	11,746.31	
			2,525,456.55
08/31/01	214	11,746.31	
			2,513,710.24
09/30/01	213	11,746.31	
			2,501,963.93
10/31/01	212	11,746.31	
			2,490,217.62
11/30/01	211	11,746.31	

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 9.000%
 Due 7/01/19
 Recalled 11/19/97

Date	Remaining Months	Amortization Dr. 998-780400-42810 Cr. 999-193400	Balance 193400
12/31/01	210	11,746.31	2,478,471.31
01/31/02	209	11,746.31	2,466,725.00
02/28/02	208	11,746.31	2,454,978.69
03/31/02	207	11,746.31	2,443,232.38
04/30/02	206	11,746.31	2,431,486.07
05/31/02	205	11,746.31	2,419,739.76
06/30/02	204	11,746.31	2,407,993.45
07/31/02	203	11,746.31	2,396,247.14
08/31/02	202	11,746.31	2,384,500.83
09/30/02	201	11,746.31	2,372,754.52
10/31/02	200	11,746.31	2,361,008.21
11/30/02	199	11,746.31	2,349,261.90
12/31/02	198	11,746.31	2,337,515.59
01/31/03	197	11,746.31	2,325,769.28
02/28/03	196	11,746.31	2,314,022.97
03/31/03	195	11,746.31	2,302,276.66
04/30/03	194	11,746.31	2,290,530.35
			2,278,784.04

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 9.000%
 Due 7/01/19
 Recalled 11/19/97

Date	Remaining Months	Amortization Dr. 998-780400-42810 Cr. 999-193400	Balance 193400
05/31/03	193	11,746.31	
			2,267,037.73
06/30/03	192	11,746.31	
			2,255,291.42
07/31/03	191	11,746.31	
			2,243,545.11
08/31/03	190	11,746.31	
			2,231,798.80
09/30/03	189	11,746.31	
			2,220,052.49
10/31/03	188	11,746.31	
			2,208,306.18
11/30/03	187	11,746.31	
			2,196,559.87
12/31/03	186	11,746.31	
			2,184,813.56
01/31/04	185	11,746.31	
			2,173,067.25
02/29/04	184	11,746.31	
			2,161,320.94
03/31/04	183	11,746.31	
			2,149,574.63
04/30/04	182	11,746.31	
			2,137,828.32
05/31/04	181	11,746.31	
			2,126,082.01
06/30/04	180	11,746.31	
			2,114,335.70
07/31/04	179	11,746.31	
			2,102,589.39
08/31/04	178	11,746.31	
			2,090,843.08
09/30/04	177	11,746.31	
			2,079,096.77
10/31/04	176	11,746.31	

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
9.000%
Due 7/01/19
Recalled 11/19/97

Date	Remaining Months	Amortization	Balance 193400
		Dr. 998-780400-42810 Cr. 999-193400	
			2,067,350.46
11/30/04	175	11,746.31	2,055,604.15
12/31/04	174	11,746.31	2,043,857.84

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.875%
 Due 08/15/21
 Recalled 8/15/01

Date	Remaining Months	Amortization Dr. 998-781200-42810 Cr. 999-194200	Balance 999-194200
8/15/01	999-281140 Discount= 999-276140 Expense= Recall Prem=	326,666.74 138,423.14 2,130,000.00	
	240.0	0.00	2,595,089.88
8/30/01	239.5	5,406.44	2,589,683.44
9/30/01	238.5	10,812.87	2,578,870.57
10/31/01	237.5	10,812.87	2,568,057.69
11/30/01	236.5	10,812.87	2,557,244.82
12/31/01	235.5	10,812.87	2,546,431.94
1/31/02	234.5	10,812.87	2,535,619.07
2/28/02	233.5	10,812.87	2,524,806.20
3/31/02	232.5	10,812.87	2,513,993.32
4/30/02	231.5	10,812.87	2,503,180.45
5/31/02	230.5	10,812.87	2,492,367.57
6/30/02	229.5	10,812.87	2,481,554.70
7/31/02	228.5	10,812.87	2,470,741.82
8/31/02	227.5	10,812.87	2,459,928.95
9/30/02	226.5	10,812.87	

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.875%
 Due 08/15/21
 Recalled 8/15/01

Date	Remaining Months	Amortization		Balance 999-194200
		Dr. 998-781200-42810	Cr. 999-194200	
				2,449,116.07
10/31/02	225.5	10,812.87		2,438,303.20
11/30/02	224.5	10,812.87		2,427,490.33
12/31/02	223.5	10,812.87		2,416,677.45
1/31/03	222.5	10,812.87		2,405,864.58
2/28/03	221.5	10,812.87		2,395,051.70
3/31/03	220.5	10,812.87		2,384,238.83
4/30/03	219.5	10,812.87		2,373,425.95
5/31/03	218.5	10,812.87		2,362,613.08
6/30/03	217.5	10,812.87		2,351,800.20
7/31/03	216.5	10,812.87		2,340,987.33
8/31/03	215.5	10,812.87		2,330,174.45
9/30/03	214.5	10,812.87		2,319,361.58
10/31/03	213.5	10,812.87		2,308,548.71
11/30/03	212.5	10,812.87		2,297,735.83
12/31/03	211.5	10,812.87		2,286,922.96
1/31/04	210.5	10,812.87		2,276,110.08

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.875%
Due 08/15/21
Recalled 8/15/01

Date	Remaining Months	Amortization		Balance 999-194200
		Dr. 998-781200-42810	Cr. 999-194200	
2/29/04	209.5	10,812.87		2,265,297.21
3/31/04	208.5	10,812.87		2,254,484.33
4/30/04	207.5	10,812.87		2,243,671.46
5/31/04	206.5	10,812.87		2,232,858.58
6/30/04	205.5	10,812.87		2,222,045.71
7/31/04	204.5	10,812.87		2,211,232.84
8/31/04	203.5	10,812.87		2,200,419.96
9/30/04	202.5	10,812.87		2,189,607.09
10/31/04	201.5	10,812.87		2,178,794.21
11/30/04	200.5	10,812.87		2,167,981.34
12/31/04	199.5	10,812.87		2,157,168.46

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.250%
 Due 7/15/22
 Recalled 3/23/98

Date	Remaining Months	Amortization Dr. 998-780500-42810 Cr. 999-193500	Balance 193500
	Discount=	469,218.52	
	Expense=	217,023.21	
3/23/98	Recall Prem=	4,500,000.00	
3/1/98	292.5	0.00	5,186,241.73
3/31/98	291.5	17,730.74	5,168,510.99
4/30/98	290.5	17,730.74	5,150,780.25
5/31/98	289.5	17,730.74	5,133,049.51
6/30/98	288.5	17,730.74	5,115,318.77
7/31/98	287.5	17,730.74	5,097,588.03
8/31/98	286.5	17,730.74	5,079,857.28
9/30/98	285.5	17,730.74	5,062,126.54
10/31/98	284.5	17,730.74	5,044,395.80
11/30/98	283.5	17,730.74	5,026,665.06
12/31/98	282.5	17,730.74	5,008,934.32
1/31/99	281.5	17,730.74	4,991,203.58
2/28/99	280.5	17,730.74	4,973,472.84
3/31/99	279.5	17,730.74	4,955,742.10
4/30/99	278.5	17,730.74	

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 7/15/22
Recalled 3/23/98

Date	Remaining Months	Amortization Dr. 998-780500-42810 Cr. 999-193500	Balance 193500
			4,938,011.36
5/31/99	277.5	17,730.74	4,920,280.62
6/30/99	276.5	17,730.74	4,902,549.87
7/31/99	275.5	17,730.74	4,884,819.13
8/31/99	274.5	17,730.74	4,867,088.39
9/30/99	273.5	17,730.74	4,849,357.65
10/31/99	272.5	17,730.74	4,831,626.91
11/30/99	271.5	17,730.74	4,813,896.17
12/31/99	270.5	17,730.74	4,796,165.43
01/31/00	269.5	17,730.74	4,778,434.69
02/28/00	268.5	17,730.74	4,760,703.95
03/31/00	267.5	17,730.74	4,742,973.21
04/30/00	266.5	17,730.74	4,725,242.47
05/31/00	265.5	17,730.74	4,707,511.72
06/30/00	264.5	17,730.74	4,689,780.98
07/31/00	263.5	17,730.74	4,672,050.24
08/31/00	262.5	17,730.74	4,654,319.50
09/30/00	261.5	17,730.74	4,636,588.76

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.250%
 Due 7/15/22
 Recalled 3/23/98

Date	Remaining Months	Amortization	
		Dr. 998-780500-42810 Cr. 999-193500	Balance 193500
10/31/00	260.5	17,730.74	
			4,618,858.02
11/30/00	259.5	17,730.74	
			4,601,127.28
12/31/00	258.5	17,730.74	
			4,583,396.54
01/31/01	257.5	17,730.74	
			4,565,665.80
02/28/01	256.5	17,730.74	
			4,547,935.06
03/31/01	255.5	17,730.74	
			4,530,204.31
04/30/01	254.5	17,730.74	
			4,512,473.57
05/31/01	253.5	17,730.74	
			4,494,742.83
06/30/01	252.5	17,730.74	
			4,477,012.09
07/31/01	251.5	17,730.74	
			4,459,281.35
08/31/01	250.5	17,730.74	
			4,441,550.61
09/30/01	249.5	17,730.74	
			4,423,819.87
10/31/01	248.5	17,730.74	
			4,406,089.13
11/30/01	247.5	17,730.74	
			4,388,358.39
12/31/01	246.5	17,730.74	
			4,370,627.65
01/31/02	245.5	17,730.74	
			4,352,896.91
02/28/02	244.5	17,730.74	
			4,335,166.16
03/31/02	243.5	17,730.74	

Nicor Gas
 Amortization of Call Premium Expense on Bonds Recquired
 8.250%
 Due 7/15/22
 Recalled 3/23/98

Date	Remaining Months	Amortization Dr. 998-780500-42810 Cr. 999-193500	Balance 193500
			4,317,435.42
04/30/02	242.5	17,730.74	4,299,704.68
05/31/02	241.5	17,730.74	4,281,973.94
06/30/02	240.5	17,730.74	4,264,243.20
07/31/02	239.5	17,730.74	4,246,512.46
08/31/02	238.5	17,730.74	4,228,781.72
09/30/02	237.5	17,730.74	4,211,050.98
10/31/02	236.5	17,730.74	4,193,320.24
11/30/02	235.5	17,730.74	4,175,589.50
12/31/02	234.5	17,730.74	4,157,858.75
01/31/03	233.5	17,730.74	4,140,128.01
02/28/03	232.5	17,730.74	4,122,397.27
03/31/03	231.5	17,730.74	4,104,666.53
04/30/03	230.5	17,730.74	4,086,935.79
05/31/03	229.5	17,730.74	4,069,205.05
06/30/03	228.5	17,730.74	4,051,474.31
07/31/03	227.5	17,730.74	4,033,743.57
08/31/03	226.5	17,730.74	4,016,012.83

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 7/15/22
Recalled 3/23/98

Date	Remaining Months	Amortization Dr. 998-780500-42810 Cr. 999-193500	Balance 193500
09/30/03	225.5	17,730.74	
			3,998,282.09
10/31/03	224.5	17,730.74	
			3,980,551.34
11/30/03	223.5	17,730.74	
			3,962,820.60
12/31/03	222.5	17,730.74	
			3,945,089.86
01/31/04	221.5	17,730.74	
			3,927,359.12
02/29/04	220.5	17,730.74	
			3,909,628.38
03/31/04	219.5	17,730.74	
			3,891,897.64
04/30/04	218.5	17,730.74	
			3,874,166.90
05/31/04	217.5	17,730.74	
			3,856,436.16
06/30/04	216.5	17,730.74	
			3,838,705.42
07/31/04	215.5	17,730.74	
			3,820,974.68
08/31/04	214.5	17,730.74	
			3,803,243.94
09/30/04	213.5	17,730.74	
			3,785,513.19
10/31/04	212.5	17,730.74	
			3,767,782.45
11/30/04	211.5	17,730.74	
			3,750,051.71
12/31/04	210.5	17,730.74	
			3,732,320.97

WP (D-3) 5 33/4

Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.375%
Due 07/01/23
Recalled 2/26/99

Date	Remaining Months	Amortization		Balance
		Dr. 998-780800-42810	Cr. 999-193800	
	Discount=	306,022.52		
	Expense=	116,294.63		
2/26/99	Recall Prem=	2,655,000.00		
2/01/99	293.0	0.00		3,077,317.15
2/28/99	292.0	10,502.79		3,066,814.36
3/31/99	291.0	10,502.79		3,056,311.57
4/30/99	290.0	10,502.79		3,045,808.78
5/31/99	289.0	10,502.79		3,035,305.99
6/30/99	288.0	10,502.79		3,024,803.21
7/31/99	287.0	10,502.79		3,014,300.42
8/31/99	286.0	10,502.79		3,003,797.63
9/30/99	285.0	10,502.79		2,993,294.84
10/31/99	284.0	10,502.79		2,982,792.05
11/30/99	283.0	10,502.79		2,972,289.26
12/31/99	282.0	10,502.79		2,961,786.47
01/31/00	281.0	10,502.79		2,951,283.68
2/28/00	280.0	10,502.79		2,940,780.89
3/31/00	279.0	10,502.79		2,930,278.11
4/30/00	278.0	10,502.79		

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 7.375%
 Due 07/01/23
 Recalled 2/26/99

Date	Remaining Months	Amortization	
		Dr. 998-780800-42810 Cr. 999-193800	Balance 999-193800
			2,919,775.32
5/31/00	277.0	10,502.79	
			2,909,272.53
6/30/00	276.0	10,502.79	
			2,898,769.74
07/31/00	275.0	10,502.79	
			2,888,266.95
08/31/00	274.0	10,502.79	
			2,877,764.16
09/30/00	273.0	10,502.79	
			2,867,261.37
10/31/00	272.0	10,502.79	
			2,856,758.58
11/30/00	271.0	10,502.79	
			2,846,255.79
12/31/00	270.0	10,502.79	
			2,835,753.01
01/31/01	269.0	10,502.79	
			2,825,250.22
02/28/01	268.0	10,502.79	
			2,814,747.43
03/31/01	267.0	10,502.79	
			2,804,244.64
04/30/01	266.0	10,502.79	
			2,793,741.85
05/31/01	265.0	10,502.79	
			2,783,239.06
06/30/01	264.0	10,502.79	
			2,772,736.27
07/31/01	263.0	10,502.79	
			2,762,233.48
08/31/01	262.0	10,502.79	
			2,751,730.69
09/30/01	261.0	10,502.79	
			2,741,227.90

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.375%
Due 07/01/23
Recalled 2/26/99

Date	Remaining Months	Amortization		Balance
		Dr. 998-780800-42810	Cr. 999-193800	
10/31/01	260.0	10,502.79		
				2,730,725.12
11/30/01	259.0	10,502.79		
				2,720,222.33
12/31/01	258.0	10,502.79		
				2,709,719.54
01/31/02	257.0	10,502.79		
				2,699,216.75
02/28/02	256.0	10,502.79		
				2,688,713.96
03/31/02	255.0	10,502.79		
				2,678,211.17
04/30/02	254.0	10,502.79		
				2,667,708.38
05/31/02	253.0	10,502.79		
				2,657,205.59
06/30/02	252.0	10,502.79		
				2,646,702.80
07/31/02	251.0	10,502.79		
				2,636,200.02
08/31/02	250.0	10,502.79		
				2,625,697.23
09/30/02	249.0	10,502.79		
				2,615,194.44
10/31/02	248.0	10,502.79		
				2,604,691.65
11/30/02	247.0	10,502.79		
				2,594,188.86
12/31/02	246.0	10,502.79		
				2,583,686.07
01/31/03	245.0	10,502.79		
				2,573,183.28
02/28/03	244.0	10,502.79		
				2,562,680.49
03/31/03	243.0	10,502.79		

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.375%
Due 07/01/23
Recalled 2/26/99

Date	Remaining Months	Amortization	
		Dr. 998-780800-42810 Cr. 999-193800	Balance 999-193800
			2,552,177.70
04/30/03	242.0	10,502.79	
			2,541,674.92
05/31/03	241.0	10,502.79	
			2,531,172.13
06/30/03	240.0	10,502.79	
			2,520,669.34
07/31/03	239.0	10,502.79	
			2,510,166.55
08/31/03	238.0	10,502.79	
			2,499,663.76
09/30/03	237.0	10,502.79	
			2,489,160.97
10/31/03	236.0	10,502.79	
			2,478,658.18
11/30/03	235.0	10,502.79	
			2,468,155.39
12/31/03	234.0	10,502.79	
			2,457,652.60
01/31/04	233.0	10,502.79	
			2,447,149.82
02/29/04	232.0	10,502.79	
			2,436,647.03
03/31/04	231.0	10,502.79	
			2,426,144.24
04/30/04	230.0	10,502.79	
			2,415,641.45
05/31/04	229.0	10,502.79	
			2,405,138.66
06/30/04	228.0	10,502.79	
			2,394,635.87
07/31/04	227.0	10,502.79	
			2,384,133.08
08/31/04	226.0	10,502.79	
			2,373,630.29

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 7.375%
 Due 07/01/23
 Recalled 2/26/99

Date	Remaining Months	Amortization		Balance 999-193800
		Dr. 998-780800-42810	Cr. 999-193800	
09/30/04	225.0	10,502.79		
				2,363,127.50
10/31/04	224.0	10,502.79		
				2,352,624.72
11/30/04	223.0	10,502.79		
				2,342,121.93
12/31/04	222.0	10,502.79		
				2,331,619.14

Nicor Gas
 Amortization of Call Premium Expense on Bonds Reacquired
 8.250%
 Due 08/15/24
 Recalled 2/26/99

Date	Remaining Months	Amortization		Balance
		Dr. 998-780900-42810	Cr. 999-193900	
		999-281160 Discount=	218,279.80	
		999-276160 Expense=	127,504.64	
2/26/99		Recall Prem=	3,065,000.00	
8/01/99	300.5		0.00	3,410,784.44
8/31/99	299.5		11,350.36	3,399,434.08
9/30/99	298.5		11,350.36	3,388,083.71
10/31/99	297.5		11,350.36	3,376,733.35
11/30/99	296.5		11,350.36	3,365,382.98
12/31/99	295.5		11,350.36	3,354,032.62
1/31/00	294.5		11,350.36	3,342,682.25
2/28/00	293.5		11,350.36	3,331,331.89
3/31/00	292.5		11,350.36	3,319,981.53
4/30/00	291.5		11,350.36	3,308,631.16
5/31/00	290.5		11,350.36	3,297,280.80
6/30/00	289.5		11,350.36	3,285,930.43
07/31/00	288.5		11,350.36	3,274,580.07
08/31/00	287.5		11,350.36	3,263,229.71
09/30/00	286.5		11,350.36	

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 08/15/24
Recalled 2/26/99

Date	Remaining Months	Amortization	
		Dr. 998-780900-42810 Cr. 999-193900	Balance 999-193900
			3,251,879.34
10/31/00	285.5	11,350.36	3,240,528.98
11/30/00	284.5	11,350.36	3,229,178.61
12/31/00	283.5	11,350.36	3,217,828.25
01/31/01	282.5	11,350.36	3,206,477.88
02/28/01	281.5	11,350.36	3,195,127.52
03/31/01	280.5	11,350.36	3,183,777.16
04/30/01	279.5	11,350.36	3,172,426.79
05/31/01	278.5	11,350.36	3,161,076.43
06/30/01	277.5	11,350.36	3,149,726.06
07/31/01	276.5	11,350.36	3,138,375.70
08/31/01	275.5	11,350.36	3,127,025.34
09/30/01	274.5	11,350.36	3,115,674.97
10/31/01	273.5	11,350.36	3,104,324.61
11/30/01	272.5	11,350.36	3,092,974.24
12/31/01	271.5	11,350.36	3,081,623.88
01/31/02	270.5	11,350.36	3,070,273.51

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 08/15/24
Recalled 2/26/99

Date	Remaining Months	Amortization		Balance
		Dr. 998-780900-42810	Cr. 999-193900	
02/28/02	269.5	11,350.36		
				3,058,923.15
03/31/02	268.5	11,350.36		
				3,047,572.79
04/30/02	267.5	11,350.36		
				3,036,222.42
05/31/02	266.5	11,350.36		
				3,024,872.06
06/30/02	265.5	11,350.36		
				3,013,521.69
07/31/02	264.5	11,350.36		
				3,002,171.33
08/31/02	263.5	11,350.36		
				2,990,820.96
09/30/02	262.5	11,350.36		
				2,979,470.60
10/31/02	261.5	11,350.36		
				2,968,120.24
11/30/02	260.5	11,350.36		
				2,956,769.87
12/31/02	259.5	11,350.36		
				2,945,419.51
01/31/03	258.5	11,350.36		
				2,934,069.14
02/28/03	257.5	11,350.36		
				2,922,718.78
03/31/03	256.5	11,350.36		
				2,911,368.42
04/30/03	255.5	11,350.36		
				2,900,018.05
05/31/03	254.5	11,350.36		
				2,888,667.69
06/30/03	253.5	11,350.36		

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 08/15/24
Recalled 2/26/99

Date	Remaining Months	Amortization	
		Dr. 998-780900-42810 Cr. 999-193900	Balance 999-193900
			2,877,317.32
07/31/03	252.5	11,350.36	
			2,865,966.96
08/31/03	251.5	11,350.36	
			2,854,616.59
09/30/03	250.5	11,350.36	
			2,843,266.23
10/31/03	249.5	11,350.36	
			2,831,915.87
11/30/03	248.5	11,350.36	
			2,820,565.50
12/31/03	247.5	11,350.36	
			2,809,215.14
01/31/04	246.5	11,350.36	
			2,797,864.77
02/29/04	245.5	11,350.36	
			2,786,514.41
03/31/04	244.5	11,350.36	
			2,775,164.05
04/30/04	243.5	11,350.36	
			2,763,813.68
05/31/04	242.5	11,350.36	
			2,752,463.32
06/30/04	241.5	11,350.36	
			2,741,112.95
07/31/04	240.5	11,350.36	
			2,729,762.59
08/31/04	239.5	11,350.36	
			2,718,412.22
09/30/04	238.5	11,350.36	
			2,707,061.86
10/31/04	237.5	11,350.36	
			2,695,711.50

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
8.250%
Due 08/15/24
Recalled 2/26/99

Date	Remaining Months	Amortization		Balance
		Dr. 998-780900-42810	Cr. 999-193900	
11/30/04	236.5		11,350.36	
				2,684,361.13
12/31/04	235.5		11,350.36	
				2,673,010.77

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Nicor Gas
Amortization of Call Premium Expense on Bonds Recquired
7.260%
Due 10/15/25
Recalled 12/17/01

Date	Remaining Months	Amortization Dr. 998-781300-42810 Cr. 999-194300	Balance 999-194300
12/17/01	999-281170 Discount= 999-276170 Expense= Recall Prem=	368,932.52 196,953.88 2,375,000.00	
	286.0	0.00	2,940,886.40
12/31/01	285.5	5,141.41	2,935,744.99
1/31/02	284.5	10,282.82	2,925,462.17
2/28/02	283.5	10,282.82	2,915,179.35
3/31/02	282.5	10,282.82	2,904,896.53
4/30/02	281.5	10,282.82	2,894,613.71
5/31/02	280.5	10,282.82	2,884,330.89
6/30/02	279.5	10,282.82	2,874,048.07
7/31/02	278.5	10,282.82	2,863,765.25
8/31/02	277.5	10,282.82	2,853,482.43
9/30/02	276.5	10,282.82	2,843,199.61
10/31/02	275.5	10,282.82	2,832,916.79
11/30/02	274.5	10,282.82	2,822,633.97
12/31/02	273.5	10,282.82	2,812,351.16
1/31/03	272.5	10,282.82	

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.260%
Due 10/15/25
Recalled 12/17/01

Date	Remaining Months	Amortization	
		Dr. 998-781300-42810 Cr. 999-194300	Balance 999-194300
			2,802,068.34
2/28/03	271.5	10,282.82	2,791,785.52
3/31/03	270.5	10,282.82	2,781,502.70
4/30/03	269.5	10,282.82	2,771,219.88
5/31/03	268.5	10,282.82	2,760,937.06
6/30/03	267.5	10,282.82	2,750,654.24
7/31/03	266.5	10,282.82	2,740,371.42
8/31/03	265.5	10,282.82	2,730,088.60
9/30/03	264.5	10,282.82	2,719,805.78
10/31/03	263.5	10,282.82	2,709,522.96
11/30/03	262.5	10,282.82	2,699,240.14
12/31/03	261.5	10,282.82	2,688,957.32
1/31/04	260.5	10,282.82	2,678,674.50
2/29/04	259.5	10,282.82	2,668,391.68
3/31/04	258.5	10,282.82	2,658,108.86
4/30/04	257.5	10,282.82	2,647,826.04
5/31/04	256.5	10,282.82	2,637,543.22

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.260%
Due 10/15/25
Recalled 12/17/01

Date	Remaining Months	Amortization		Balance 999-194300
		Dr. 998-781300-42810	Cr. 999-194300	
6/30/04	255.5	10,282.82		2,627,260.40
7/31/04	254.5	10,282.82		2,616,977.58
8/31/04	253.5	10,282.82		2,606,694.76
9/30/04	252.5	10,282.82		2,596,411.94
10/31/04	251.5	10,282.82		2,586,129.12
11/30/04	250.5	10,282.82		2,575,846.30
12/31/04	249.5	10,282.82		2,565,563.49

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Nicor Gas
Amortization of Call Premium Expense on Bonds Reacquired
7.375%
Due 10/15/27
Recalled 12/26/03

Date	Remaining Months	Amortization		Balance 999-194400
		Dr. 998-781400-42810	Cr. 999-194400	
12/26/03	999-281170 Discount=	396,712.89		
	999-276170 Expense=	108,847.23		
	Recall Prem=	2,410,000.00		
	285.6	0.00		2,915,560.12
12/31/03	285.5	1,360.98		2,914,199.14
1/31/04	284.5	10,207.36		2,903,991.77
2/29/04	283.5	10,207.36		2,893,784.41
3/31/04	282.5	10,207.36		2,883,577.04
4/30/04	281.5	10,207.36		2,873,369.68
5/31/04	280.5	10,207.36		2,863,162.32
6/30/04	279.5	10,207.36		2,852,954.95
7/31/04	278.5	10,207.36		2,842,747.59
8/31/04	277.5	10,207.36		2,832,540.22
9/30/04	276.5	10,207.36		2,822,332.86
10/31/04	275.5	10,207.36		2,812,125.49
11/30/04	274.5	10,207.36		2,801,918.13
12/31/04	273.5	10,207.36		2,791,710.77

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Northern Illinois Gas Company d/b/a/ Nicor Gas Company
Amortization Schedule of Call Premium Expense on Bonds Reacquired
As of 12/31/2003

Rate	Date Due	Date Recalled	Unamortized Discount	Unamortized Expense	Recall Premium	Call Premium, Discount, & Expense Balance at Recall	Months Remaining at Recall	Monthly Amortization of Call Premium, Discount, & Expense	Annualized Amortization of Call Premium, Discount, & Expense
8.750%	12/1/2016	5/15/1993	\$321,173	\$80,898	\$2,650,612	\$3,052,683	282.5	\$ 10,875.99	\$130,512
9.000%	7/1/2019	11/19/1997	\$274,806	\$131,795	\$2,640,000	\$3,046,601	259.4	\$ 11,746.31	\$140,956
8.875%	8/15/2021	8/15/2001	\$326,667	\$138,423	\$2,130,000	\$2,595,090	240.0	\$ 10,812.87	\$129,754
8.250%	7/15/2022	3/23/1998	\$469,219	\$217,023	\$4,500,000	\$5,186,242	292.5	\$ 17,730.74	\$212,769
7.375%	7/1/2023	2/26/1999	\$306,023	\$116,295	\$2,655,000	\$3,077,317	293.0	\$ 10,502.79	\$126,033
8.250%	8/15/2024	2/26/1999	\$218,280	\$127,505	\$3,065,000	\$3,410,784	300.5	\$ 11,350.36	\$136,204
7.260%	10/15/2025	12/17/2001	\$368,933	\$196,954	\$2,375,000	\$2,940,886	286.0	\$ 10,282.82	\$123,394
7.375%	10/15/2027	12/26/2003	\$396,713	\$108,847	\$2,410,000	\$2,915,560	285.6	\$ 10,207.36	\$122,488